

This separate copy of the section “*Summary*” in the prospectus that Cint Group AB (publ) published on 26 February 2025 is made available pursuant to Article 21(3) in Regulation (EU) 2017/1129 of the European parliament and the Council (the Prospectus Regulation), and does not constitute any offer of securities in Cint Group AB (publ). Any such offer will only be made through the prospectus. Potential investors should read the prospectus before making an investment decision in order to fully understand the potential risks associated with a decision to invest in the securities (see the section “*Risk factors*”). Please also refer to “*Important information*” on the inside of the cover page of the prospectus and the section “*Definitions and glossary*” on page 76.

Copy of summary relating to Cint Group AB’s (publ) prospectus dated 26 February 2025

INTRODUCTION AND WARNINGS

The prospectus has been prepared by Cint Group AB (publ), corporate identity number 559040-3217 (“**Cint**” or the “**Company**”), in connection with the offer to subscribe for 141,990,553 new shares in the Company with preferential rights for existing shareholders (the “**Rights Issue**”).

The Company’s address is Luntmakargatan 18, SE-111 37 Stockholm, its LEI code is 549300KSY3P5G8XC0A34 and the ISIN code for the shares is SE0015483276.

The prospectus has been approved by the Swedish Financial Supervisory Authority on 26 February 2025. The Swedish Financial Supervisory Authority’s visiting address is Brunnsgatan 3, SE-111 38 Stockholm, and its postal address is P.O. Box 7821, SE-103 97 Stockholm. The Swedish Financial Supervisory Authority’s telephone number is +46 (0)8-408 980 00 and its website is www.fi.se.

This summary should be read as an introduction to the prospectus. Any decision to invest in the securities should be based on a consideration of the prospectus as a whole by the investor. Investors in the securities could lose all or part of the invested capital. Where a claim relating to the information contained in the prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary including any translation hereof, but only when the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the prospectus, or where it does not provide, when read together with the other parts of the prospectus, key information in order to aid investors when considering whether to invest in the securities.

KEY INFORMATION ON THE ISSUER

Who is the issuer of the securities?

Issuer information

The issuer of the securities is Cint Group AB (publ), corporate identity number 559040-3217. The Company’s registered office is in Stockholm, Sweden. The Company is a Swedish public limited liability company (Sw. *publikt aktiebolag*) incorporated in Sweden under Swedish law. The Company’s operations are governed by the Swedish Companies Act (Sw. *aktiebolagslagen (2005:551)*). The Company’s LEI code is 549300KSY3P5G8XC0A34.

Principal activities

Cint is a global software leader in market research technology. The Cint platform enables customers to ask questions and receive answers from real people, empowering them to build business strategies, confidently publish research, and accurately measure the impact of digital advertising. The Cint platform is the world’s largest programmatic marketplace with access to millions of respondents from over 800 suppliers in over 130 countries who consent to share their opinions, motivations, and behaviors.

Major shareholders

The table below contains information about the shareholders who had a direct or indirect shareholding that represents five per cent or more of the total number of shares or votes in the Company as of 31 December 2024 (and any subsequent changes which the Company is aware of). As of the date of the prospectus and as far as the Company is aware, the Company is not directly or indirectly controlled by any single party or parties.

Owner/nominee/custodian bank	Number of shares and votes	Percentage of shares and votes (%)
Bolero Holdings Sarl	44,511,738	20.90
Nordic Capital through companies	17,485,346	8.21

DNB Asset Management AS	17,471,359	8.20
Fourth Swedish National Pension Fund	12,812,763	6.02
Janus Henderson Investors	11,483,354	5.39
<i>Source: Cint's website</i>		

Board members and senior executives

The Company's board of directors consists of Anna Belfrage (chair), Donna L. DePasquale, Linda Höglund, Mark Simon and Carl Sparks.

The Company's senior executives are Patrick Comer (Chief Executive Officer), Brett Schnittlich (Chief Operating Officer), Niels Boon (Chief Financial Officer), Bregje Meuwissen (Group Human Resources Officer), Hind Moussaoui (Chief Strategy and Transformation Officer), Michelle Darcy Clarke (Chief Experience Officer), Alesia Braga (Chief Product & Technology Officer), Ben Hogg (Managing Director, Cint Exchange), and Kevin Evers (Managing Director, Cint Data Solutions & Measurement).

Auditor

PricewaterhouseCoopers AB is the Company's independent auditor. Niklas Renström, authorised public accountant and member of FAR (the professional institute for authorised public accountants in Sweden), is the auditor in charge. The auditor's office address is PricewaterhouseCoopers AB, SE-113 97 Stockholm.

Key financial information of the issuer

Selected income statement items

<i>(KEUR)</i>	January–December 2024 ¹⁾	January–December 2023 ²⁾
Net sales	166,195	266,538
Operating profit/loss (EBIT) ³⁾	-9,090	-448,676
Profit/loss for the period	-11,862	-448,213
Net sales growth, % ⁴⁾	-37.6	-9.7
Earnings per share before dilution, EUR	-0.06	-2.10
Earnings per share after dilution, EUR	-0.06	-2.10
<p>1) The information is derived from the Company's unaudited condensed consolidated financial statements included in the Company's interim report for the period January–December 2024.</p> <p>2) The information is derived from the Company's audited consolidated financial statements included in the annual report for the financial year 2023. The annual report has been audited by the Company's independent auditor PricewaterhouseCoopers AB in accordance with what is stated in the accompanying auditor's report. The operating profit/loss (EBIT), profit/loss for the period and earnings per share for the period January–December 2023 includes a goodwill write-down of KEUR 412,213. Starting from January 2024 Cint has applied changes in the financial reporting impacting revenue recognition, presentation format for the income statement and introduction of the EBITA measure. Applying the new principles, the net sales for the period January–December 2023 amounted to KEUR 167,561, and the net sales growth for the period January–December 2023 amounted to -10.1 per cent, as set out in the Company's unaudited condensed consolidated financial statements included in the Company's interim report for the period January–December 2024.</p> <p>3) Alternative performance measure. Calculated as profit/loss for the period before financial income, financial expenses and tax.</p> <p>4) Alternative performance measure. Calculated as change in net sales compared to the same period previous year.</p>		

Selected balance sheet items

<i>(KEUR)</i>	31 December 2024 ¹⁾	31 December 2023 ²⁾
Total assets	643,980	625,935
Total equity	370,715	365,974
<p>1) The information is derived from the Company's unaudited condensed consolidated financial statements included in the Company's interim report for the period January–December 2024.</p> <p>2) The information is derived from the Company's audited consolidated financial statements included in the annual report for the financial year 2023. The annual report has been audited by the Company's independent auditor PricewaterhouseCoopers AB in accordance with what is stated in the accompanying auditor's report.</p>		

Selected cash flow statement items

<i>(KEUR)</i>	January–December 2024 ¹⁾	January–December 2023 ²⁾
Cash flow from operating activities	15,280	1,776
Cash flow from investing activities	-18,389	-21,585
Cash flow from financing activities	-9,782	-2,647
<p>1) The information is derived from the Company's unaudited condensed consolidated financial statements included in the Company's interim report for the period January–December 2024.</p> <p>2) The information is derived from the Company's audited consolidated financial statements included in the annual report for the financial year 2023. The annual report has been audited by the Company's independent auditor PricewaterhouseCoopers AB in accordance with what is stated in the accompanying auditor's report.</p>		

Key risks that are specific to the issuer

- **Cint operates on a highly competitive market and may face difficulties in competing successfully.** Cint's ability to compete successfully is dependent on a number of factors. There is a risk that Cint may fail to compete effectively or face increasing competition from companies with greater financial, technological and marketing resources and sizeable market shares. Such actors may be able to offer more competitive terms for customers and suppliers, adopt more aggressive pricing models or provide more effective solutions, for example by utilising new AI technology such as synthetic data tools, that may not be available to Cint at all or would be too expensive to acquire or develop. If Cint is unable to compete successfully, it may not be able to achieve adequate market share, maintain or increase its sales, which in turn may have a material adverse effect on Cint's net sales and profit.
- **Cint is dependent on its ability to attract new customers and retain existing customers to maintain and grow its net sales.** Potential decline in net sales could result from a variety of reasons, including customers' level of satisfaction, pricing and the general demand for access to consumer based insights and media measurement solutions. If Cint does not offer its products and services at an optimal price, especially in markets where Cint faces significant competition, there is a risk that Cint may be unable to attract new customers or encourage existing customers to expand their use of Cint's products and services. Any failure to attract new customers and retain existing customers could have a material adverse effect on Cint's net sales and net sales growth.
- **Cint is dependent on its supply partners and connected respondents and is subject to the risk that its supply partners find other ways to monetise their network of connected respondent.** There is a risk that Cint's network of supply partners and connected respondents may decrease in the future and Cint may fail to attract new panel providers and connected respondents. Any failure to maintain and grow Cint's network of supply partners and connected respondents may have a negative impact on the scale of Cint's product and service offering, which in the short term could have a material adverse effect on Cint's net sales and profit and in the long term on its sales growth and business.
- **Cint is subject to risks relating to the consolidation of its software platforms and migration of its suppliers, vendors and customers to the new Cint Exchange.** In early 2023, Cint deployed a plan to consolidate its four technology platforms to one as the Cint Exchange and has commenced the migration of its suppliers, vendors and customers to the new Cint Exchange and aims to complete the migration during 2025. Failure to successfully migrate suppliers, vendors and customers to the new Cint Exchange may lead to a reduction in Cint's net sales and market share. The success of the consolidation of the software platforms is dependent on the operational and technological readiness of the new platform. Any operational and technological shortcomings with regards to the consolidation of the software platforms could result in decreased customer satisfaction and a loss of net sales. The migration also involves a move to a new pricing model, introducing a risk that suppliers may not be as incentivised to stay on the platform if the payouts under the new model are lower than what they have received under the previous model.
- **Cint is subject to risks relating to the implementation of its new strategy.** Cint has announced a new three-year strategy plan to enhance the efficiency of the organisation following the completion of the platform consolidation and shift the focus to profitable growth. If Cint is unable to realise the new strategy or if the strategic initiatives are insufficient or poorly executed, there is a risk that Cint's net sales and working capital will not improve to the extent Cint expects, which could have a material adverse effect on Cint's continued growth and business prospects.
- **Cint may not be able to obtain financing and refinancing on acceptable terms or at all.** Cint relies on access to financing to fund its operations and faces the risk that obtaining financing or refinancing of existing borrowings may become more difficult or costly in the future. Failure to successfully complete the Rights Issue, would entitle the lending banks to terminate Cint's credit facility agreement with the banks for early repayment or force renegotiations, potentially resulting in financing not being available to Cint on acceptable terms or at all. If Cint is unable to obtain the necessary external financing on terms attractive to Cint or at all, it could have a negative impact on Cint's liquidity, financial position and operations.
- **Cint is exposed to risks related to insufficient liquidity.** Cint is exposed to liquidity risk in that it may be unable to meet its short-term payment obligations because it has insufficient cash at its disposal. The underlying reasons for the insufficient liquidity could include declining revenues and cash flow, including due to matters outside Cint's control such as the general economic conditions as well as due to challenges in facilitating timely collections of payments as a result of Cint maintaining dual supplier-customer relationships with a significant portion of Cint's customers. There is also a risk that insufficient cash levels could have a material adverse effect on Cint's creditworthiness and lead to operational disruptions and loss of business opportunities, which would have a material adverse effect on Cint's operations and financial position.
- **Cint may be liable to pay administrative sanction fees or subject to other sanctions due to improper or unlawful processing of personal data.** Cint processes a large amount of personal data, mainly in relation to its connected respondents and through its Media Measurement product, and has access to millions of connected respondents in its network. In the event that any supervisory authority would deem that Cint is, or has in the past been, processing personal data improperly, or if a data breach occurs, this could result in administrative sanction fees due to violations of the GDPR or other applicable data protection regulations as well as other legal sanctions. Such sanctions could have a material adverse effect on Cint's business and results of operations.

KEY INFORMATION ON THE SECURITIES

Main features of the securities

The prospectus refers to new shares in the Company (ISIN code: SE0015483276) issued in connection with the Rights Issue. The shares are denominated in SEK. As of the date of the prospectus, the share capital in the Company amounts to SEK 21,298,583 divided into 212,985,830 shares in the Company, with a quota value of SEK 0.10 per share.

The Rights Issue will result in an increase of the share capital by no more than SEK 14,199,055.30 through issuance of no more than 141,990,553 new shares in the Company. Consequently, upon full subscription in the Rights Issue, the share capital in the Company will amount to SEK 35,497,638.30 divided into 354,976,383 shares in the Company, with a quota value of SEK 0.10 per share.

Rights attached to the securities

Each share in the Company entitles the holder to one (1) vote at a general meeting, and each shareholder is entitled to vote for the total number of shares held in the Company.

If the Company issues new shares, warrants or convertibles in a cash issue or set-off issue, the shareholders shall as a principal rule have preferential rights to subscribe for such securities in proportion to the number of shares held prior to the issue. The articles of association do not restrict the Company's ability to issue new shares, warrants or convertibles with deviation from the shareholders' preferential rights in accordance with the Swedish Companies Act (2005:551). All shares in the Company carry an equal right to dividends as well as to the Company's assets and any surplus in the event of liquidation.

Dividend policy

The Company aims to reinvest cash flows into growth initiatives and as such will not pay annual dividends in the short-term.

Where will the securities be traded?

The Company's shares are admitted to trading on Nasdaq Stockholm. The short name (ticker) for the share is CINT. Cint will apply for admission to trading on Nasdaq Stockholm of the new shares issued through the Rights Issue.

What are the key risks that are specific to the securities?

- **The price of the shares may be volatile and a liquid market for the shares may not be sustained.** The share price can be volatile, and thus an investment in shares can increase or decrease in value and there is a risk that an investor loses the invested capital. There is also a risk that there will not be an active and liquid market for trading in Cint's shares at any given time, which could result in investors, that need to sell shares at short notice, not being able to sell shares at all, to a sufficient extent, or being compelled to divest shares at a price which entails a loss for the investor.
- **Sales of shares by existing shareholders could cause the share price to decline.** The market price of Cint's share could decline if there are substantial sales of the Company's shares, particularly sales by Cint's directors, executive management, and major shareholders, or otherwise when a large number of shares are sold, which entails a significant risk for investors.
- **Large shareholders may exercise significant influence over Cint.** Larger shareholders will have the ability to exercise significant influence over the outcome of matters submitted to the Company's shareholders for approval and may from time to time also exercise control over the board of directors of Cint through representation on the board and thereby affect the direction the board chooses for Cint's operations. Larger shareholders' interests may differ from the Company's interests or those of the other shareholders, and there is a risk that larger shareholders may exercise influence over the Company in such a manner that does not promote all shareholders' interests, which could have an adverse impact on the value of the shares and Cint's business, result of operations and financial position.

KEY INFORMATION ON THE OFFERING OF SECURITIES TO THE PUBLIC AND THE ADMISSION TO TRADING ON NASDAQ STOCKHOLM

Under which conditions and timetable can I invest in this security?

The terms and conditions of the offering

- **Number of shares offered:** The Rights Issue comprises no more than 141,990,553 shares.
- **Subscription with preferential rights:** Those who are registered as shareholders of Cint on the record date 27 February 2025 are entitled to subscribe for new shares in the Rights Issue in proportion to the number of shares held on the record date. The shareholder receives two (2) subscription rights for each share held on the record date. Three (3) subscription rights entitle the holder to subscribe for one (1) new share in Cint. New shares not subscribed for with subscription rights shall be offered to shareholders and other investors who have applied for subscription without subscription rights.

- **Subscription without preferential rights:** Shareholders and other investors can apply to subscribe for new shares without subscription rights in the Rights Issue.
- **Subscription price:** SEK 4.20 per share.

Expected timetable of the offering

- **Record date for the right to receive subscription rights:** 27 February 2025.
- **Subscription period:** From 3 March 2025 up to and including 17 March 2025.
- **Payment:** Subscription for new shares with subscription rights shall be made by payment in cash. Payment for new shares subscribed for without subscription rights shall be made through payment in cash no later than the fifth (5) business day following notification of allotment of shares.
- **Trading in subscription rights:** Trading in subscription rights will take place on Nasdaq Stockholm during the period from and including 3 March 2025 up to and including 12 March 2025 (under the short name (ticker) CINT TR).
- **Trading in BTAs:** Trading in BTAs will take place on Nasdaq Stockholm during the period from and including 3 March 2025 up to and including 28 March 2025 (under the short name (ticker) CINT BTA).
- **Admission to trading of the new shares on Nasdaq Stockholm:** Trading in the new shares on Nasdaq Stockholm is expected to commence around 3 April 2025.

Dilution effect

As of the date of the prospectus, the total number of shares in the Company is 212,985,830 shares. The Rights Issue comprises not more than 141,990,553 new shares and will, upon full subscription, result in the total number of shares in the Company increasing to 354,976,383 shares. Shareholders that choose not to participate in the Rights Issue will become subject to dilution of up to 40.0 per cent of its shares and votes in the Company.

Costs for the offering

The costs for the offering are estimated to amount to SEK 20 million. Cint does not impose any fees or other costs on investors in connection with the Rights Issue. No commission will be charged in connection with the Rights Issue.

Why is this prospectus being prepared?

Background and reasons

Cint, a global player in market research technology (Restech) founded in 1998 in Stockholm, Sweden, has been at the forefront of transforming data collection in the insights industry. After listing on Nasdaq Stockholm in 2021, Cint acquired US-based Lucid to enhance its platform and access Lucid's highly competitive Media Measurement technology and offering. While the integration process has presented challenges, including delays, lower demand from some key customers, and navigating uncertain economic conditions, the Company has responded by prioritising profitability and operational efficiencies. Cint has made significant progress in consolidating its platforms into the unified platform Cint Exchange, with migration to be completed in 2025. Despite these headwinds, Media Measurement has demonstrated resilience, achieving robust growth from both existing and new customers.

In 2024, Cint's short-term focus shifted more towards profitability. Significant progress has been made in the consolidation of the technology platforms, enabling initiatives to streamline operations. In July 2024, the Company communicated its initiation of an efficiency programme reducing personnel costs of approximately ten per cent, which improved the EBITA margin already in the third quarter of 2024. More recently in December 2024, a cost-reduction programme was implemented to enhance efficiency and ensure long-term competitiveness. Key measures in the cost-reduction programme included general cost-saving actions and a workforce reduction of approximately twelve per cent, affecting both employees and contractors. In January 2025, Cint announced a new three-year strategy plan to enhance the efficiency of the organisation following the completion of the platform consolidation during 2025 and shift the focus to profitable growth (see section "*Business overview–Introduction of a new strategy – Cint 2.0*" below).

Through the new strategy, in 2027, Cint strives to offer market-leading feasibility and quality to any audience, run automated research projects directly in the Cint Exchange, collaborate with major data partners to provide customers with all data points needed, and be the first to offer streamlined access to verified Premium and B2B respondents. Cint will continue to invest in Media Measurement as a primary growth driver, enhancing technology to expand capabilities across new channels, including social media and digital out-of-home marketing. The Company aims to introduce outcomes measurement, deliver automated brand lift studies, and leverage AI-driven insights to support sustained revenue growth and further strengthen its market position. The new Cint 2.0 strategy is based on the vision of being the market research platform offering the fastest access to the largest choice of customer insights with the best quality. Cint aims to become a more profitable company under this vision. In conjunction with the new strategy, Cint has also adopted new financial targets (see section "*Business overview–New financial targets*" below).

Focus during 2025 will be on completing the migration of customers to the new Cint Exchange and expanding Media Measurement. As of 30 September 2024, Cint had successfully migrated 66 per cent of the Company's total customers, and as of 31 December 2024, the Company had migrated approximately 75 per cent of its customers. In 2026, following the completion of the migration during 2025, focus will shift more towards accelerating innovation and new initiatives. From 2027 and onwards, Cint believes the new sales and profitability targets will be achievable.

On 27 January 2025, the Company's board of directors decided on the Rights Issue, subject to subsequent approval by a general meeting, to support the implementation of the new Cint 2.0 strategy and improve future cash flows by refinancing the Company's balance sheet, thereby providing Cint with greater operational planning stability and enhanced financial flexibility. The board of directors' resolution was approved by an extraordinary general meeting on 21 February 2025. Pending completion of the Rights Issue, the Company's outstanding credit facility agreement provided by two Nordic banks (the "**Facility Agreement**") has been temporarily extended until April 2026. Subject to the Rights Issue being successfully completed and the Company amortising USD 35 million, the Company has agreed with the banks to further extend the Facility Agreement until March 2027. By using net proceeds from the Rights Issue to amortise debt, Cint would, as of 31 December 2024, reduce its net debt / lev. EBITDA ratio from 2.5 to 1.0 times, thereby satisfying its new financial target and enhancing future cash flows due to the reduced debt burden. The Rights Issue will provide Cint with more financial flexibility to execute on the new strategy as the reduction in debt entails lower interest payments going forward. The part of the net proceeds not used for amortising debt will be used to fund initiatives under the new Cint 2.0 strategy.

Use of proceeds

If the Rights Issue is fully subscribed for, the gross proceeds will amount to SEK 596 million. Expenses related to the Rights Issue are estimated to SEK 20 million. An amount corresponding to USD 35 million of the net proceeds from the Rights Issue will be used to amortise outstanding debt under the Facility Agreement and the remaining proceeds will be used to fund initiatives under Cint's new strategy (see section "*Business overview–Introduction of a new strategy – Cint 2.0*" below).

Working capital statement

Pursuant to the Prospectus Regulation, the prospectus shall contain a statement by the Company that, in its opinion, the working capital is sufficient for the Company's requirements for the coming twelve-month period in case the Rights Issue is not successfully completed or, if not, how the Company proposes to provide the additional working capital needed for the next twelve-month period. In the view of this disclosure requirement, Cint's assessment is that the existing working capital is not sufficient for Cint's needs during the coming twelve-month period.

The reason for the working capital shortfall is that Cint's USD 111.5 million term loan under the Facility Agreement could become immediately due and payable if Cint fails to complete the Rights Issue with not less than SEK 565 million in gross proceeds and amortise USD 35 million on the term loan before 15 April 2025, since the lending banks under such circumstances are entitled to declare the term loan immediately due and payable. Without the completion of the Rights Issue and Cint amortising USD 35 million before 15 April 2025, and assuming that the lending banks exercises their right to declare the term loan immediately due and payable, Cint is forecasted to only have liquid funds until 15 April 2025 (or such later date when the lending banks declare that Cint has breached the terms of the Facility Agreement).

According to Cint's assessment, based on the circumstances before the completion of the Rights Issue, the total working capital shortfall for the coming twelve-month period amounts to EUR 85 million. In accordance with the Prospectus Regulation, the potential net proceeds from the Rights Issue have not been included in the assessed working capital shortfall since no investors have entered into so-called firm or irrevocable commitments as defined in the Prospectus Regulation with Cint in connection with the Rights Issue. As of 31 December 2024, Cint had cash and cash equivalents of EUR 26.4 million.

If the Rights Issue is not completed and if the outstanding debt has not already been declared due and payable when it was concluded that the Rights Issue will not be completed, it is Cint's assessment that Cint will breach the financial covenants under the Facility Agreement. Should Cint be found to be in breach of the financial covenants under the Facility Agreement, the lending banks have a right to declare the outstanding debt immediately due and payable, which would result in a working capital shortfall on 15 April 2025 (or such later date when the lending banks declare that Cint has breached the financial covenants, in accordance with the terms and conditions of the Facility Agreement).

If the Rights Issue is successfully completed, Cint would receive an equity capital injection of SEK 596 million through the Rights Issue (assuming that the Rights Issue is fully subscribed), and an amendment and extension of the Facility Agreement until March 2027. Of the total proceeds of SEK 596 million from the Rights Issue (assuming that the Rights Issue is fully subscribed), an amount corresponding to USD 35 million will be used to amortise the term loan under the Facility Agreement.

Based on the assumption of a successful outcome of the Rights Issue, the board of directors of Cint assesses that Cint's working capital will be sufficient for Cint's needs during the coming twelve-month period (after the completion of the Rights Issue).

Shareholders representing approximately 46¹ per cent of the total number of shares and votes in the Company, have declared their intention to subscribe for new shares in the Rights Issue corresponding to their respective holdings in Cint (corresponding to approximately SEK 274 million of the Rights Issue). The shareholders' declarations of intent are not binding and it is not certain that these shareholders will subscribe for any shares in the Rights Issue. The shareholders who have submitted declarations of intent have not entered into any lock-up undertakings and, accordingly, they are free to sell both their shares in Cint and any subscription rights received in connection with the Rights Issue. Consequently, there is a risk that said shareholders will not fulfil their declarations of intent. If this is the case, it may have a negative impact on Cint's ability to carry out the Rights Issue.

Failure to complete the Rights Issue could instead lead to Cint having to pursue other less optimal funding solutions. Such alternative financing may entail increased cost of such capital and/or require Cint to comply with more onerous covenants, which could limit Cint's financial and operating flexibility.

Interests and conflict of interests

The Company's financial advisers in connection with the Rights Issue are Danske Bank A/S, Danmark, Sverige Filial ("**Danske Bank**") and Skandinaviska Enskilda Banken AB (publ) ("**SEB**", and jointly the "**Financial Advisers**"). The Financial Advisers (as well as some of its affiliates) have provided, and may in the future provide, various banking, financial, investment, commercial and other services to the Company for which they have received, or may receive, compensation. The Financial Advisers receive compensation for services carried out in connection with the Rights Issue that is dependent on the outcome of the Rights Issue.

¹ Shareholdings retrieved from Holdings and information provided to the Company as of 26 January 2025.