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Introduction to Cint’s rights issue

Set out below is a general introduction to Cint Group AB’s (publ) (“Cint” or the “Company”) new issue of shares with preferential rights for the Company’s shareholders that was announced on 27 January 2025 and approved by an extraordinary general meeting on 21 February 2025 (the “Rights Issue”). The complete terms for the Rights Issue are set out in Cint’s prospectus regarding the Rights Issue (the “Prospectus”), which is available on Cint’s website, www.cint.com.


Investors are encouraged to read the Prospectus before making a decision to participate in the Rights Issue in order to understand the risks associated with an investment in Cint’s shares. When making an investment decision, investors must rely on their own analysis of Cint and the Rights Issue in accordance with the Prospectus, including applicable facts and risks. Before making an investment decision, investors are encouraged to engage professional advisors and should carefully evaluate and consider the investment decision.

Shareholders whose holdings are nominee-registered are referred to their respective nominees for further information and instructions.

Preliminary timetable for the Rights Issue

25 February 2025	Last day of trading in the share including right to receive subscription rights in the Rights Issue
26 February 2025	First day of trading in the share excluding right to receive subscription rights in the Rights Issue
26 February 2025	Publication of the Prospectus
27 February 2025	Record date for participation in the Rights Issue. Those who are registered as shareholders in Cint’s share register on this date will receive subscription rights in proportion to their shareholding as of this date
3–12 March 2025	Trading in subscription rights on Nasdaq Stockholm
3–17 March 2025*	Subscription period
3–28 March 2025	Trading in paid subscribed shares (Swe. <i>betald tecknad aktie</i> , BTA) on Nasdaq Stockholm
19 March 2025	Publication of preliminary subscription level in the Rights Issue
20 March 2025	Publication of final subscription level in the Rights Issue
* Nominees may apply a shorter subscription period. Shareholders whose holdings are nominee-registered are referred to their respective nominees for further information and instructions.	

Subscription in practice – an example

A shareholder owns 10 shares on the record date and wishes to subscribe for all shares	 10 shares
The shareholder receives 2 subscription rights per share resulting in 20 subscription rights in total	$2 \times 10 = 20$ subscription rights
20 subscription rights allows for subscription for 6 new whole shares , 2 subscription rights are left over	$20 / 3 = \sim 6.7$ new shares → Allows for subscription of 6 new whole shares
The shareholder subscribes for 6 new shares at the subscription price SEK 4.20 resulting in payment of SEK 25.20	$4.20 \times 6 = \text{SEK } 25.20$ (Using 18 subscription rights)
The remaining 2 subscription rights can be sold during the period 3–12 March 2025 on Nasdaq Stockholm by the shareholder, to be economically compensated ¹⁾	$6 \times 3 = 18$ subscription rights → $20 - 18 = 2$ subscription rights
After the completion of the transaction the shareholder now holds 16 shares in the Company instead of 10 and have paid SEK 25.20	$10 + 6 = 16$ new shares → Paying SEK 25.20
1) Or another subscription right could be bought in the market to be able to subscribe for an additional whole share.	

Frequently asked questions

1. Why does Cint carry out the Rights Issue?

The purpose of the Rights Issue is to support the implementation of the new Cint 2.0 strategy, that Cint announced on 27 January 2025, and improve future cash flows by refinancing the Company's balance sheet, thereby providing Cint with greater operational planning stability and enhanced financial flexibility.

2. What amount will be raised through the Rights Issue?

If the Rights Issue is fully subscribed for, the gross proceeds will amount to SEK 596 million. The Company's expenses related to the Rights Issue are estimated to SEK 20 million.

3. Have any shareholders declared their intentions to participate in the Rights Issue?

Several of the Company's largest shareholders as well as CEO Patrick Comer, COO Brett Schnittlich and CFO Niels Boon, in aggregate representing approximately 46¹ per cent of the total number of shares and votes in the Company, support the Rights Issue decision and have declared their intentions to subscribe for their respective pro rata shares in the Rights Issue.

4. What is a rights issue?

A rights issue is an offering to all existing shareholders to subscribe for new shares in the Company at a pre-determined price and during a certain time period. The Rights Issue will provide cash and equity to the Company's balance sheet. Shareholders will receive subscription rights in the Rights Issue in proportion to their existing shareholdings (see question 5 below).

5. Who will receive subscription rights in the Rights Issue?

Those who are registered as shareholders in Cint on the record date 27 February 2025 will receive subscription rights in the Rights Issue in proportion to their shareholdings as of the

¹ Shareholdings retrieved from Holdings and information provided to the Company as of 26 January 2025.

record date. The shareholder receives two (2) subscription rights for each share held on the record date. Three (3) subscription rights entitle the holder to subscribe for one (1) new share in Cint.

Application for subscription for shares in the Rights Issue without exercising subscription rights will be possible (see question 12 below).

If you hold your shares on a custody account with a bank or other nominee, you need to turn to you bank or other nominee for information on the nominee's procedures for distribution of subscription rights, exercise of subscription rights as well as application of subscription for shares without exercising subscription rights.

6. What is a subscription right?

A subscription right is a separate security that gives the holder the right to subscribe for new shares in a company during a certain period at a certain price.

The subscription right has an economic value if the subscription price is lower than the share price. In order not to lose the value of the subscription rights, the holder must either:

- exercise the subscription rights received and subscribe for new shares no later than on 17 March 2025 before 15:00 CET, which is the last day of the subscription period; or
- sell the subscription rights not exercised to subscribe for new shares no later than 12 March 2025, which is the last day of trading of the subscription rights on Nasdaq Stockholm.

If you hold your shares on a custody account with a bank or other nominee, you need to turn to you bank or other nominee for information on the nominee's procedures for distribution of subscription rights, exercise of subscription rights as well as application of subscription for shares without exercising subscription rights.

7. When can I subscribe for new shares in the Rights Issue?

The subscription period will commence on 3 March 2025 and end on 17 March 2025.

If you hold your shares on a custody account with a bank or other nominee, the nominee may apply different dates for when you must have applied for subscription for new shares (including paid for such new shares).

8. How many subscription rights do I need to subscribe for new shares in Cint?

Three (3) subscription rights entitle the holder to subscribe for one (1) new share in Cint.

9. To which price can I subscribe for new shares?

The subscription price has been set to SEK 4.20 per new share.

10. How do I, as a directly registered shareholder (holding a VP account), exercise my subscription rights?

If you are a directly registered shareholder residing in Sweden, you will receive an issue statement from Euroclear Sweden and can exercise your subscription rights through two methods:

- If you wish to exercise all subscription rights, subscription can be made through simultaneous cash payment in accordance with the pre-printed bank giro form attached to the issue statement from Euroclear Sweden. No additions or amendments may be made to the text pre-printed on the payment slip, *i.e.* the payment must correspond to the exact amount stated on the bank giro form. Payment may be made in the same way as for other

bank giro payments, for example via online banking by bank giro payment. Payment must have reached Danske Bank no later than on 17 March 2025, before 15:00 CET.

- If you have purchased, sold or transferred subscription rights from another securities account or if, for some other reason, the number of subscription rights to be exercised for subscription differs from the number specified in the pre-printed issue statement, the application form marked “*Subscription for shares with subscription rights*” shall be used (available on Cint’s website (www.cint.com) and Danske Bank’s website (www.danskebank.se/prospekt)). Cash payment shall be made in conjunction with submission of, and in accordance with the instructions set out in, the application form. The application form and payment must have reached Danske Bank no later than on 17 March 2025, before 15:00 CET.

If you are a directly registered shareholder residing outside Sweden, and you are not resident in any ineligible jurisdiction (see question 17 below), but you are unable to use the pre printed bank giro form, you may instead use the application form marked “*Subscription for shares with subscription rights*” (available on Cint’s website (www.cint.com) and Danske Bank’s website (www.danskebank.se/prospekt)) and pay in accordance with the instructions in the application form. The application form and payment must have reached Danske Bank no later than on 17 March 2025, before 15:00 CET.

11. How do I, as a nominee-registered shareholder, exercise my subscription rights?

Different banks and nominees apply different routines for the subscription for shares. Accordingly, you need to turn to your bank or other nominee for instructions on how to subscribe and pay for new shares in the Rights Issue.

12. Can I apply for subscription for more shares than my pro rata share of the Rights Issue?

Yes, shareholders and other investors can apply to subscribe for new shares without subscription rights in the Rights Issue.

- Directly registered shareholders and other investors: You can apply to subscribe for new shares without subscription rights by using the application form marked “*Subscription for shares without subscription rights*” (available on Cint’s website (www.cint.com) and Danske Bank’s website (www.danskebank.se/prospekt)). The application form must have reached Danske Bank no later than on 17 March 2025, before 15:00 CET. No payment should be made in connection with an application for subscription without subscription rights.
- Nominee-registered shareholders: Different banks and nominees apply different routines for the subscription for shares. Accordingly, you need to turn to your bank or other nominee for instructions on how to subscribe and pay for new shares in the Rights Issue.

13. How will any shares not subscribed for with subscription rights be allocated?

Should all new shares not be subscribed for with subscription rights, the board of directors shall resolve on the allotment of shares subscribed for without subscription rights in accordance with the following principles within the framework of the maximum number of shares in the Rights Issue and subject to the restrictions set out in section “*Selling and transfer restrictions*” in the Prospectus:

- Firstly, the new shares shall be allotted to those who have subscribed for new shares with subscription rights, regardless if they were shareholders on the record date on 27 February 2025 or not, in proportion to the number of subscription rights each such person exercised for subscription for shares, and where this is not possible, by drawing of lots.

- Secondly, the new shares shall be allotted to others who have applied for subscription without subscription rights and, in case of oversubscription, in proportion to the number of shares that each such person has applied to subscribe for, and where this is not possible, by drawing of lots.

As confirmation of allotment of new shares subscribed for without subscription rights, a contract note will be sent to the subscriber on or around 21 March 2025. No communication will be sent to subscribers who have not been allotted shares. Payment for shares subscribed for without subscription rights shall be made through payment in cash no later than the fifth business day following notification of allotment of shares.

Shareholders whose holdings are nominee-registered will be notified of any allocation in accordance with procedures of their respective nominees.

14. Can I withdraw my subscription or application to subscribe for shares in the Rights Issue?

No, your subscription or application to subscribe for shares in the Rights Issue is binding.

15. What happens after I have subscribed and paid for my new shares?

Shares subscribed and paid for (Swe. *betalda tecknade aktier*, “**BTAs**”) with subscription rights will be registered with Euroclear Sweden as soon as practically possible, which normally means that registration takes place up to two banking days after payment. Thereafter, you will receive a notification confirming registration of the BTAs on your securities account. After the Rights Issue has been registered with the Swedish Companies Registration Office, which is expected to take place on or around 20 March 2025, your BTAs will be converted into new shares without notification from Euroclear Sweden.

Shares subscribed for without the exercise of subscription rights will be delivered to your account when the Rights Issue is registered with the Swedish Companies Registration Office. For these shares, no BTAs will be booked into your account.

Shareholders whose holdings are nominee-registered are referred to their respective nominees for further information and instructions. It is common for nominees to pay for subscribed shares on the last day of the subscription period, meaning that subscribers only hold BTAs for a short period before they are converted into shares.

16. When will paid subscribed shares (BTAs) be subject to trading on Nasdaq Stockholm?

Trading in paid subscribed shares (BTAs) will take place on Nasdaq Stockholm from 3 March 2025 up to and including 28 March 2025.

17. Can I participate in the Rights Issue if I reside in the United States, the United Kingdom, Canada, Australia, South Africa or Japan?

No measure has been taken, nor will be taken, to provide a public offering in any jurisdictions other than Sweden and Denmark. The Rights Issue is not intended for persons residing in the United States, the United Kingdom, Canada, Australia, South Africa, Japan or any other jurisdiction where participation in the Rights Issue would require any additional prospectus, registration or other regulatory approval or any other measures in accordance with applicable law, unless an exemption from these requirements is available. Consequently, subject to certain exceptions, you will not receive any subscription rights or be allowed to subscribe for new shares in the Rights Issue if you are resident in such an ineligible jurisdiction.

If you are a directly registered shareholder resident in an ineligible jurisdiction and no exemption for participation in the Rights Issue applies, the subscription rights that otherwise would have been delivered to you will be sold and the sale proceeds will be paid out to you (with deduction of costs). Danske Bank intends to attempt to effectuate such sales for directly

registered shareholders from and including 3 March 2025 up to and including 12 March 2025, provided that there are buyers in the market. Sales proceeds below SEK 100 will be paid out upon request.

If you are a nominee-registered shareholder, you need to turn to your bank or other nominee for information on the nominee's procedures for handling of subscription rights that cannot be delivered to you.

18. How will I be affected if I do not participate in the Rights Issue?

If you choose not to participate in the Rights Issue, you will have your ownership diluted by up to 40 per cent, but have the opportunity to be compensated for the economic dilution effect through the sale of your subscription rights. Following a sale of a subscription right, the preferential right is transferred to the new holder of the subscription right.

19. Where can I find the complete terms for the Rights Issue?

The complete terms for the Rights Issue are set out in the Prospectus, which is available on Cint's website (www.cint.com), Danske Bank's website (www.danskebank.se/prospekt) and the Swedish Financial Supervisory Authority's website (www.fi.se).

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